

Jobs & Economic Development

Final Agenda

Louisville Metro Council

Meeting Date: 03/02/2006

Meeting Time: 3:00 PM

Location: Third Floor, City Hall

Chairs: Hal Heiner (19)

Members: Leonard Watkins (1)
David Tandy (4)
Tom Owen (8)
George Melton (15)
Kelly Downard (16)
Hal Heiner (19)
Stuart Benson (20)

Special Items for Discussion:

- 1 [O-38-02-06](#) AN ORDINANCE AUTHORIZING THE ISSUANCE OF INDUSTRIAL BUILDING REVENUE BONDS, SERIES 2006 (SISTERS OF MERCY OF THE AMERICAS, REGIONAL COMMUNITY OF CINCINNATI OBLIGATED GROUP) OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$20,000,000, THE PROCEEDS OF WHICH SHALL BE LOANED TO SISTERS OF MERCY OF THE AMERICAS, REGIONAL COMMUNITY OF CINCINNATI TO FINANCE THE ACQUISITION, CONSTRUCTION, RENOVATION, INSTALLATION AND EQUIPMENT OF IMPROVEMENTS SUITABLE FOR USE IN FURTHERANCE OF THE SECONDARY EDUCATIONAL PURPOSES OF SISTERS OF MERCY OF THE AMERICAS, REGIONAL COMMUNITY OF CINCINNATI; PROVIDING FOR THE PLEDGE OF REVENUES FOR THE PAYMENT OF SUCH BONDS; AUTHORIZING A LOAN AGREEMENT AND TRUST INDENTURE APPROPRIATE FOR THE PROTECTION AND DISPOSITION OF SUCH REVENUES AND

TO FURTHER SECURE SUCH BONDS; AUTHORIZING A CONTRACT OF PURCHASE, TAX REGULATORY AGREEMENT AND OFFICIAL STATEMENT; AND AUTHORIZING OTHER ACTIONS IN CONNECTION WITH THE ISSUANCE OF SUCH BONDS.

[Sponsor\(s\)](#) [1 Attach.](#) [Jobs & Economic Development](#)